# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

# CURRENT REPORT Pursuant to Section 13 or 15(d) of The Securities Exchange Act of 1934

Date of report (Date of earliest event reported): November 27, 2023

# TENABLE HOLDINGS, INC.

(Exact name of registrant as specified in its charter)

001-38600

47-5580846

Delaware

(State or other jurisdiction of incorporation or organization)	(Commission File Number)	(I.R.S. Employer Identification Number)
	Merriweather Drive, Columbia, Maryland ress of principal executive offices, including zip	
(R	(410) 872-0555 legistrant's telephone number, including area co	ode)
Check the appropriate box below if the Form 8-K filing is provisions:	intended to simultaneously satisfy the filin	g obligation of the registrant under any of the following
<ul> <li>□ Written communications pursuant to Rule 425 under</li> <li>□ Soliciting material pursuant to Rule 14a-12 under the</li> <li>□ Pre-commencement communications pursuant to Rule</li> <li>□ Pre-commencement communications pursuant to Rule</li> </ul>	e Exchange Act (17 CFR 240.14a-12) ule 14d-2(b) under the Exchange Act (17 0	• "
Securities registered pursuant to Section 12(b) of the Act	:	
Title of each class Common Stock, par value \$0.01 per share	Trading Symbol(s) TENB	Name of each exchange on which registered The Nasdaq Stock Market LLC
ndicate by check mark whether the registrant is an emer or Rule 12b-2 of the Securities Exchange Act of 1934 (§2		05 of the Securities Act of 1933 (§230.405 of this chapter
emerging growth company □		
f an emerging growth company, indicate by check mark i evised financial accounting standards provided pursuant		extended transition period for complying with any new or

## Item 8.01 Other Events

On November 27, 2023, Tenable Holdings, Inc. (the "Company") announced that its Board of Directors has authorized the repurchase of up to \$100 million of its common stock. Repurchases under the share repurchase program may be made in the open market, in privately negotiated transactions, or in such other manner as determined by the Company, including through repurchase plans complying with the rules and regulations of the Securities and Exchange Commission. The authorization has no expiration date. A copy of the press release is furnished as Exhibit 99.1 to this report and incorporated by reference.

# Item 9.01 Financial Statements and Exhibits.

## (d) Exhibits

Exhibit Number	Description
99.1	Press Release – "Tenable Announces Share Repurchase Program"
101.SCH	Inline XBRL Taxonomy Extension Schema Document.
101.LAB	Inline XBRL Taxonomy Extension Label Linkbase Document.
101.PRE	Inline XBRL Taxonomy Extension Presentation Linkbase Document.
104	The cover page from Tenable's 8-K filed on November 27, 2023, formatted in Inline XBRL.

# **SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

# TENABLE HOLDINGS, INC.

Date: November 27, 2023 By: /s/ Michelle VonderHaar

Michelle VonderHaar

Chief Legal Officer and Corporate Secretary

### **Tenable Announces Share Repurchase Program**

**COLUMBIA, Md. (November 27, 2023)** — Tenable Holdings, Inc. ("Tenable") (Nasdaq: TENB), the Exposure Management company, today announced that its Board of Directors has approved the repurchase of up to an aggregate of \$100 million of its Common Stock.

"We believe that the repurchase program is a good investment of available funds generated from increased operating margins and unlevered free cash flow and underscores our commitment to enhancing stockholder value," said Steve Vintz, chief financial officer, Tenable.

Tenable may purchase shares in the open market, in privately negotiated transactions or in such other manner as determined by Tenable, including through repurchase plans complying with the rules and regulations of the Securities and Exchange Commission. The authorization has no expiration date.

#### **About Tenable**

Tenable® is the Exposure Management company. Approximately 43,000 organizations around the globe rely on Tenable to understand and reduce cyber risk. As the creator of Nessus®, Tenable extended its expertise in vulnerabilities to deliver the world's first platform to see and secure any digital asset on any computing platform. Tenable customers include approximately 60 percent of the Fortune 500, approximately 40 percent of the Global 2000, and large government agencies. Learn more at tenable.com.

#### **Media Contact:**

Tenable tenablepr@tenable.com

# **Forward-Looking Statements**

This press release includes forward-looking statements within the meaning of the "safe harbor" provisions of the Private Securities Litigation Reform Act of 1995. All statements contained in this press release other than statements of historical fact, including statements regarding our future results of operations and financial position, business strategy and plans and objectives for future operations, are forward-looking statements and represent our views as of the date of this press release. The words "anticipate," "believe," "continue," "estimate," "expect," "intend," "may," "will" and similar expressions are intended to identify forward-looking statements. We have based these forward-looking statements on our current expectations and projections about future events and financial trends that we believe may affect our financial condition, results of operations, business strategy, short-term and long-term business operations and objectives and financial needs. These forward-looking statements are subject to a number of assumptions and risks and uncertainties, many of which involve factors or circumstances that are beyond our control that could affect our financial results. These risks and uncertainties are detailed in the sections titled "Risk Factors" and "Management's Discussion and Analysis of Financial Condition and Results of Operations" in our Annual Report on Form 10-K for the year ended December 31, 2022 and in our Quarterly Report on Form 10-Q for the quarter ended September 30, 2023 as well as other filings that we make from time to time with the SEC, which are available on the SEC's website at sec.gov. Moreover, we operate in a very competitive and rapidly changing environment. New risks emerge from time to time. It is not possible for our management to predict all risks, nor can we assess the impact of all factors on our business or the extent to which any factor, or combination of factors, may cause actual results to differ materially from those contained in any forward-looking statements we may make. In light of these risks, uncertainties and assumptions, the future events and trends discussed in this press release may not occur and actual results could differ materially and adversely from those anticipated or implied in any forward-looking statements. Except as required by law, we are under no obligation to update these forward-looking statements subsequent to the date of this press release, or to update the reasons if actual results differ materially from those anticipated in the forward-looking statements.