SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

	01.36	0000000	Tthe Investment Company Act of	1340			
1. Name and Address of Reporting Person [*] Insight Holdings Group, LLC	2. Date of Eve Requiring Stat (Month/Day/Ye 07/25/2018	ement	3. Issuer Name and Ticker or Tr <u>Tenable Holdings, Inc</u>	ading Symbol . [TENB]			
(Last) (First) (Middle) C/O INSIGHT VENTURE PARTNERS 1114 AVENUE OF THE AMERICAS, 36TH FLOOR			4. Relationship of Reporting Per (Check all applicable) Director X Officer (give title below)	rson(s) to Issuer 10% Owne Other (spec below)	r (Mor cify 6. In	nth/Day/Year)	ate of Original Filed /Group Filing (Check
(Street) NEW YORK NY 10036					x	Form filed b	y One Reporting Person y More than One erson
(City) (State) (Zip)							
	Table I - No	on-Deriva	tive Securities Beneficia	lly Owned			
1. Title of Security (Instr. 4)			2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownersh Form: Direct or Indirect ((Instr. 5)	t (D) (Instr		Beneficial Ownership
(6			e Securities Beneficially ants, options, convertibl		5)		
1. Title of Derivative Security (Instr. 4)	2. Date Exer Expiration D (Month/Day/	ate	3. Title and Amount of Securi Underlying Derivative Securit		4. Conversion or Exercise Price of	Conversion Ownership Beneficial Ownership or Exercise Form: (Instr. 5)	
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Derivative Security	ve or Indirect	
Series B Preferred Stock	(1)	(1)	Common stock	4,107,504	(1)	I	See footnote ⁽²⁾
Series B Preferred Stock	(1)	(1)	Common stock	3,302,193	(1)	I	See footnote ⁽³⁾
Series B Preferred Stock	(1)	(1)	Common stock	3,036,378	(1)	I	See footnote ⁽⁴⁾
Series B Preferred Stock	(1)	(1)	Common stock	3,737,080	(1)	I	See footnote ⁽⁵⁾
Insight Holdings Group, LLC (Last) (First) (Middl C/O INSIGHT VENTURE PARTNERS 1114 AVENUE OF THE AMERICAS, 36TH F (Street) NEW YORK NY 1003 (City) (State) (Zip) 1. Name and Address of Reporting Person* Insight Venture Associates Growth-Bu Coinvestment Ltd. (Last) (First) (Middl C/O INSIGHT VENTURE PARTNERS	FLOOR 6 <u>Iyout</u> e)						
1114 AVENUE OF THE AMERICAS, 36TH F (Street) NEW YORK NY 1003 (City) (State) (7ip)		_					
(City) (State) (Zip) 1. Name and Address of Reporting Person* Insight Venture Associates Growth-Bu Coinvestment, L.P.	<u>ıyout</u>	_					

(Last)	(First)	(Middle)
	NTURE PARTNERS THE AMERICAS, 3	6TH FLOOR
(Street) NEW YORK	NY	10036
(City)	(State)	(Zip)
1. Name and Address c		
Insight Venture Coinvestment F	<u>Partners Growth-</u> und, L.P.	- <u>Buyout</u>
(Last)	(First)	(Middle)
	NTURE PARTNERS	
1114 AVENUE OF	THE AMERICAS, 3	6TH FLOOR
(Street) NEW YORK	NY	10036
(City)	(State)	(Zip)
1. Name and Address of	f Reporting Person [*]	
	Partners Growth-	<u>-Buyout</u>
Coinvestment F	<u>und (Cayman), L</u>	<u>P.</u>
(Last)	(First)	(Middle)
	NTURE PARTNERS	(
1114 AVENUE OF	THE AMERICAS, 3	6TH FLOOR
(Street) NEW YORK	NY	10036
	NY (State)	10036 (Zip)
NEW YORK	(State)	
NEW YORK (City) 1. Name and Address of	(State)	(Zip)
NEW YORK (City) 1. Name and Address of Insight Venture	(State)	(Zip) - <u>Buyout</u>
NEW YORK (City) 1. Name and Address of Insight Venture	(State) If Reporting Person* Partners Growth	(Zip) - <u>Buyout</u>
NEW YORK (City) 1. Name and Address of Insight Venture Coinvestment F (Last)	(State) If Reporting Person [*] Partners Growth- rund (Delaware),	(Zip) - <u>Buyout</u> L.P.
NEW YORK (City) 1. Name and Address of Insight Venture Coinvestment F (Last) C/O INSIGHT VEI	(State) of Reporting Person [*] Partners Growth- fund (Delaware), (First)	(Zip) • <u>Buyout</u> <u>L.P.</u> (Middle)
NEW YORK (City) 1. Name and Address of Insight Venture Coinvestment F (Last) C/O INSIGHT VEI	(State) f Reporting Person* Partners Growth- rund (Delaware), (First) NTURE PARTNERS	(Zip) • <u>Buyout</u> <u>L.P.</u> (Middle)
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Explanation of Responses:

1. Each share of the issuer's Series B preferred stock will convert into 1 share of the issuer's common stock (a) at the option of the holder and (b) automatically upon the earlier of (i) the date specified by the vote or written consent of holders of at least sixty percent (60%) of the shares of Series B preferred stock then outstanding, or (ii) the closing of the issuer's initial public offering if the price per share of common stock is not less than \$17.417019. The Series B preferred stock has no expiration date.

2. Held directly by Insight Venture Partners Growth-Buyout Coinvestment Fund, L.P.

3. Held directly by Insight Venture Partners Growth-Buyout Coinvestment Fund (Cayman), L.P.

4. Held directly by Insight Venture Partners Growth-Buyout Coinvestment Fund (Delaware), L.P.

5. Held directly by Insight Venture Partners Growth-Buyout Coinvestment Fund (B), L.P.

Remarks:

This Form 3 is the second of two Forms 3 filed relating to the same event. The Form 3 has been split into two filings because there are more than 10 reporting persons in total, and the SEC's EDGAR filing system limits a single Form 3 to a maximum of 10 reporting person. Each Form 3 is filed by Designated Filer, Insight Holdings Group, LLC.

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 * If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

JOINT FILERS' SIGNATURES

INSIGHT HOLDINGS GROUP, LLC

By: <u>/s/ Blair Flicker</u> Name: Blair Flicker Title: Attorney-in-Fact

INSIGHT VENTURE ASSOCIATES GROWTH-BUYOUT COINVESTMENT, LTD.

By: <u>/s/ Blair Flicker</u> D Name: Blair Flicker Title: Authorized Officer INSIGHT VENTURE ASSOCIATES GROWTH-BUYOUT COINVESTMENT, L.P. By: Insight Venture Associates Growth-Buyout Coinvestment, Ltd., its general partner

By: <u>/s/ Blair Flicker</u> Name: Blair Flicker Title: Authorized Officer

INSIGHT VENTURE PARTNERS GROWTH-BUYOUT COINVESTMENT FUND, L.P. By: Insight Venture Associates Growth-Buyout Coinvestment, L.P., its general partner By: Insight Venture Associates Growth-Buyout Coinvestment, Ltd., its general partner

By: <u>/s/ Blair Flicker</u> Name: Blair Flicker Title: Authorized Officer

INSIGHT VENTURE PARTNERS GROWTH-BUYOUT COINVESTMENT FUND (CAYMAN), L.P. By: Insight Venture Associates Growth-Buyout Coinvestment, L.P., its general partner By: Insight Venture Associates Growth-Buyout Coinvestment, Ltd., its general partner

By: <u>/s/ Blair Flicker</u> Name: Blair Flicker Title: Authorized Officer Date: <u>July 25, 2018</u>

Date: July 25, 2018

Date: July 25, 2018

Date: <u>July 25, 2018</u>

Date: July 25, 2018

INSIGHT VENTURE PARTNERS GROWTH-BUYOUT COINVESTMENT FUND (DELAWARE), L.P. By: Insight Venture Associates Growth-Buyout Coinvestment, L.P., its general partner By: Insight Venture Associates Growth-Buyout Coinvestment, Ltd., its general partner

By: <u>/s/ Blair Flicker</u> Name: Blair Flicker Title: Authorized Officer Date: July 25, 2018

INSIGHT VENTURE PARTNERS GROWTH-BUYOUT COINVESTMENT FUND (B), L.P. By: Insight Venture Associates Growth-Buyout Coinvestment, L.P., its general partner By: Insight Venture Associates Growth-Buyout Coinvestment, Ltd., its general partner

By: <u>/s/ Blair Flicker</u> Name: Blair Flicker Title: Authorized Officer Date: July 25, 2018

JOINT FILER INFORMATION

8,739,118 shares of Series B preferred stock are held of record by Insight Venture Partners IX, L.P. ("IVP IX"), 4,342,255 shares of Series B preferred stock are held of record by Insight Venture Partners (Cayman) IX, L.P. ("IVP Cayman IX"), 925,908 shares of Series B preferred stock are held of record by Insight Venture Partners (Delaware) IX, L.P. ("IVP Delaware IX"), and 174,441 shares of Series B preferred stock are held of record by Insight Venture Partners IX (Co-Investors), L.P. ("IVP Co-Investors IX" and, together with IVP IX, IVP Cayman IX and IVP Delaware IX, the "IVP IX Funds").

The amount listed as owned by each IVP IX Fund may be deemed to be attributable to each of the other IVP IX Funds, Insight Venture Associates IX, L.P. ("IVA IX"), Insight Venture Associates IX, Ltd. ("IVA IX Ltd") and Insight Holdings Group, LLC ("Holdings") because Holdings is the sole shareholder of IVA IX Ltd, which in turn is the general partner of IVA IX, which in turn is the general partner of each of the IVP IX Funds.

4,107,504 shares of Series B preferred stock are held of record Insight Venture Partners Growth-Buyout Coinvestment Fund, L.P. ("IVP Coinvestment"), 3,302,193 shares of Series B preferred stock are held of record by Insight Venture Partners Growth-Buyout Coinvestment Fund (Cayman)", 3,036,378 shares of Series B preferred stock are held of record by Insight Venture Partners Growth-Buyout Coinvestment Fund (Delaware), L.P. ("IVP Coinvestment (Delaware)"), and 3,737,080 shares of Series B preferred stock are held of record by Insight Venture Partners Growth-Buyout Coinvestment Fund (B), L.P. ("IVP Coinvestment (B)" and, together with IVP Coinvestment, IVP Coinvestment (Cayman) and IVP Coinvestment (Delaware), the "IVP Coinvestment Funds").

The amount listed as owned by each IVP Coinvestment Fund may be deemed to be attributable to each of the other IVP Coinvestment Funds, Insight Venture Associates Growth-Buyout Coinvestment, L.P. ("IVA Coinvestment"), Insight Venture Associates Growth-Buyout Coinvestment, Ltd. ("IVA Coinvestment"), and Holdings because Holdings is the sole shareholder of IVA Coinvestment Ltd, which in turn is the general partner of IVA Coinvestment, which in turn is the general partner of each of the IVP Coinvestment Funds.

Each of Jeffrey Horing, Deven Parekh, Peter Sobiloff, Michael Triplett and Jeffrey Lieberman is a member of the board of managers of Holdings and as such shares voting and dispositive power over the shares held of record by the IVP IX Funds and the IVP Coinvestment Funds. The foregoing is not an admission by IVA IX, IVA IX Ltd, IVA Coinvestment, IVA Coinvestment Ltd or Holdings that it is the beneficial owner of the shares held of record by the IVP IX Funds or the IVP Coinvestment Funds. Each of Messrs. Horing, Parekh, Sobiloff, Triplett and Lieberman disclaims beneficial ownership of the shares held by the IVP IX Funds and the IVP Coinvestment Funds, except to the extent of his pecuniary interest therein.

The address of each of the entities and persons identified in this Exhibit 99.2 is c/o Insight Venture Partners, 1114 Avenue of the Americas, 36th Floor, New York, New York 10036.