FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

| Washington, | DC | 20549 |
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| wasiiiiquii, | D.C. | 20049 |

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

| l | OMB APPF | ROVAL | | | | | | | |
|---|--------------------------|-----------|--|--|--|--|--|--|--|
| l | OMB Number: | 3235-0287 | | | | | | | |
| l | Estimated average burden | | | | | | | | |
| ı | hours per response: | 0.5 | | | | | | | |

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934

| | | | | | 0 | or Sec | tion 30(h) | of the In | vestme | nt Con | npany Act of | 1940 | | | | | | |
|--|---|------------|--|------------|---|---|---|---|-----------------------------|------------------|---------------------------------|---|---|---|-----------------------------|--|--|-----------|
| 1. Name and Address of Reporting Person* <u>Thurmond Mark C.</u> | | | | | | | Name and le Hole | | | | | | Relationship of Reporting Person(s) to Issuer (Check all applicable) Director 10% Owner | | | | | |
| | , <u> </u> | .0 | | | 3. Date of Earliest Transaction (Month/Day/Year) | | | | | | | | X | Officer (| give title | | Other (sp below) | ecify |
| (Last) (First) (Middle) C/O TENABLE HOLDINGS, INC. | | | | | 02 | 02/20/2024 Chief Operating Officer | | | | | | | | | | | | |
| 6100 MERRIWEATHER DRIVE | | | | | 4. 1 | 4. If Amendment, Date of Original Filed (Month/Day/Year) 6. Individual or Joint/Group Filing (Check Applicable Line) | | | | | | | | | | | | |
| (Street) | BIA MI |) i | 21044 | | | | | | | | | | | Form filed by One Reporting Person Form filed by More than One Reporting Person | | | | |
| (City) (State) (Zip) | | | | | Rule 10b5-1(c) Transaction Indication | | | | | | | | | | | | | |
| | | | | | X | Che the | eck this box affirmative | to indicat defense o | te that a | transa | ction was mad ule 10b5-1(c). | e pursuant t See Instruct | o a contract on 10. | , instruction o | or written plai | n that i | s intended to | satisfy |
| | | Та | ble I - No | n-Deri | ivativ | /e S | ecuritie | s Acqı | uired, | Dis | oosed of, | or Bene | ficially | Owned | | | | |
| 1. Title of Security (Instr. 3) | | | 2. Transaction Date (Month/Day/Year) | | 2A. Deemed Execution Date, if any (Month/Day/Year) | | 3. Transaction Code (Instr. 8) | | 4. Securities Disposed O | | | 5. Amount Securities Beneficial Owned Fo | s lly | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | | 7. Nature of Indirect Beneficial Ownership | | |
| | | | | | | | | | Code | v | Amount | (A) or (D) | Price | Reported Transaction (Instr. 3 ar | | | | Instr. 4) |
| Common Stock | | | | 02/2 | 2/20/2024 | | | | М | | 4,561 | A | \$0 | 31,886 | | | D | |
| Common Stock | | | 02/2 | 02/21/2024 | | | | S ⁽¹⁾ | | 1,450 | D | \$46.22 | 30,436 | | D | | | |
| Common Stock | | | 02/2 | 02/22/2024 | | | | М | | 4,648 A | | \$0 | 35,084 | | | D | | |
| Common Stock Common Stock | | | 02/22/2024 | | | | M | | 14,851 | A | \$0 | 49,935 | | | D | | | |
| | | | 02/2 | 2/22/2024 | | | | S ⁽²⁾ | | 1,089 | D | \$47.73 | 48,846 | | | D | | |
| | | | | | | | | | | | osed of, o onvertible | | | wned | | | | |
| 1. Title of Derivative Security (Instr. 3) | 2. Transaction Date 3A. Deeme Execution or Exercise Price of Derivative Security 3. Transaction Date (Month/Day/Year) if any (Month/Day | | Date, Transaction Code (Instr | | | | | 6. Date Exerc Expiration Da (Month/Day/\) | | ate of Securitie | | ies g Security | 8. Price of Derivative Security (Instr. 5) | 9. Number derivative Securities Beneficial Owned Following Reported Transactio | e (s ally g (| 10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 11. Nature of Indirect Beneficial Ownership (Instr. 4) | |
| | | | | | Code | v | (A) | (D) | Date Exerci | sable | Expiration Date | Title | Amount or Number of Shares | | (Instr. 4) | on(s) | | |
| Restricted Stock Units | (3) | 02/20/2024 | | | M | | | 4,561 | (4 |) | (4) | Common Stock | 4,561 | \$0 | 18,244 | 4 | D | |
| Performance Restricted Stock Units | (3) | 02/22/2024 | | | A | | 18,594 | | (5 | i) | (5) | Common Stock | 18,594 | \$0 | 18,594 | 4 | D | |
| Performance Restricted Stock Units | (3) | 02/22/2024 | | | M | | | 4,648 | (5 | 5) | (5) | Common Stock | 4,648 | \$0 | 13,946 | 6 | D | |
| Restricted Stock Units | (3) | 02/22/2024 | | | M | | | 14,851 | (6 | 9) | (6) | Common Stock | 14,851 | \$0 | 44,555 | 5 | D | |
| Restricted Stook Units | (3) | 02/22/2024 | | | A | | 69,888 | | (7 |) | (7) | Common | 69,888 | \$0 | 69,888 | 8 | D | |

Explanation of Responses:

- 1. The sale reported on this Form 4 represents shares required to be sold by the Reporting Person to cover tax withholding obligations in connection with the vesting of restricted stock units. The sale occurred automatically to satisfy the tax withholding obligations to be funded by a "sell to cover" transaction and does not represent a discretionary trade by the Reporting Person.
- 2. The sales reported in this Form 4 were effected pursuant to a Rule 10b5-1 trading plan adopted by the Reporting Person.
- 3. Each restricted stock unit ("RSU") represents a contingent right to receive one share of Issuer common stock.
- 4. 25% of the shares underlying the RSUs vested on February 17, 2022, with the remainder vesting in equal quarterly installments over 3 years, subject to the Reporting Person's continuous service with the Issuer as of the applicable vesting date, and subject to accelerated vesting in specified circumstances.
- 5. On February 21, 2024, the Compensation Committee of the Issuer's Board of Directors certified the achievement of the Performance Restricted Stock Units (PRSUs) granted on February 22, 2023 and determined a 93.9% payout for the measurement period based on the Issuer's fiscal year 2023 criteria. 25% of the shares underlying the PRSUs vested on February 22, 2024, with the remainder vesting in equal quarterly installments over 3 years, subject to the Reporting Person's continuous service with the Issuer as of the applicable vesting date, and subject to accelerated vesting in specified circumstances.
- 6. 25% of the shares underlying the RSUs vested on February 22, 2024, with the remainder vesting in equal quarterly installments over 3 years, subject to the Reporting Person's continuous service with the Issuer as of the applicable vesting date, and subject to accelerated vesting in specified circumstances.
- 7. 25% of the shares underlying the RSUs vest on February 22, 2025, with the remainder vesting in equal quarterly installments over 3 years, subject to the Reporting Person's continuous service with the Issuer as of the applicable vesting date, and subject to accelerated vesting in specified circumstances.

Remarks:

/s/ David Bartholomew, Attorney-in-Fact

02/22/2024

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

| Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Num | iber. |
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